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Two new bairdiid ostracod species from the early Barremian–Hauterivian of the northern and central North Sea to the Atlantic margin off Norway

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Abstract. Two new species of bairdiid Ostracoda are described from the lower Barremian – Hauterivian interval of the Valhall and Åsgard formations in the northern and central North Sea and Atlantic margin off Norway. The new species are *Pontocyprella valhalla* (lsid:zoobank.org:act:CA6B273F-CFF6-4C38-B9F4-18188225A711, 18 January 2018) and *Bairdia asgarda* (lsid:zoobank.org:act:4A4DC817-A028-45FB-9287-ABF3794F2FCB, 18 January 2018). These species dominate the ostracod assemblage that occurs abundantly in early Barremian–Hauterivian deep marine sediments of the northern and central North Sea and Haltenbanken area off Norway. *Pontocyprella valhalla* is restricted to this interval and because of its large size and distinct shape is a useful stratigraphic marker species, its last appearance being within the early Barremian.

As a consequence of drilling for hydrocarbons in the northern North Sea and Atlantic Margin, a considerable number of palaeontological data now exists from the Early Cretaceous interval, represented in the UK sector by the Valhall Formation (Johnson and Lott, 1993) and in the Norwegian sector by the Asgard Formation (Isaksen and Tonstad, 1989). Palaeontological observations and microfossil counts frequently include Ostracoda. Ostracod shells are unusually common in drill cuttings and core samples from the Valhall and Åsgard formations. This abundance is undoubtedly due to the nature of their preservation as robust calcite-filled carapaces relatively resistant to abrasion. The ostracod assemblage is very distinct in that it comprises largely nonornate species, a characteristic that has apparently deterred their study by micropalaeontologists, presumably since such smooth shells offer few features that can be used for species discrimination. In addition, lack of disarticulated shells has impeded examination of internal diagnostic details. Here we describe two species of bairdiids that dominate the early Barremian-Hauterivian ostracod assemblage, and we show that they can be easily recognised by virtue of their distinctive shape and large size. The abundance, recognisability, and short range of one of the species, *Pontocyprella valhalla* n. sp., makes it a useful stratigraphic marker species.

1 Material and methods

Observations documented herein are based on a large number of proprietary data examined over the last 30 years during routine biostratigraphical analyses of wells drilled in the North Sea and Atlantic margin off Norway. Access was granted to material that is particularly well preserved in the Wintershall Norge AS well 35/12-5S, North Viking Graben, latitude 61°13′0.65″ N, longitude 3°49′39.29″ E. The type specimens selected for this report are from 35/12-5S, collected from a ditch cutting sample at 2794 m (depth below KB). All complete specimens collected from the entire interval of occurrence, 2779 to 2842 m, were used for measuring specimen length: height plots. Statements herein regarding the stratigraphical and geographical distribution of the species are based on observations pertaining to proprietary data from some 200 well sections drilled in the North Sea and North Atlantic continental shelf.

Outline illustrations presented in Fig. 1 are drawn from digital camera images.

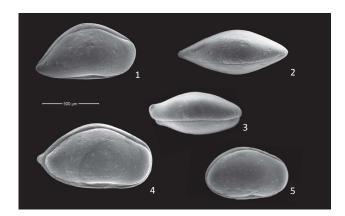


Plate 1. Scale bar is 100 μm. All specimens are from the ditch cutting sample at 2794 m, well 35/12-5S. Nos. (1–2): *Bairdia asgarda* n. sp.: (1) paratype OS Cat no. 19866, carapace, right view, adult female; (2) paratype OS Cat no. 19864, carapace, dorsal view, adult female. Nos. (3–5): *Pontocyprella valhalla* n. sp.: (3) paratype OS Cat no. 19869, carapace, dorsal view, adult male; (4) paratype OS Cat no. 19868, carapace, right view, adult male; (5) paratype OS Cat no. 19879, carapace, right view, A-1? female.

2 Systematic palaeontology

The following abbreviations are used: L is length, H is height, A is adult, and C is carapace. Type and figured specimens are housed at the Department of Earth Sciences, Museum of Natural History, London, and are curated with the prefix "NHMUK PM OS" abbreviated herein to "OS". Sample depths are measured depths (MD) from kelly bushing.

Class **Ostracoda** Latreille, 1806 Order **Podocopida** Sars, 1865 Suborder **Bairdiocopina** Sars, 1865 Superfamily **Bairdioidea** Sars, 1865 Family **Bairdiidae** Sars, 1865 Genus *Bairdia* McCoy, 1844

The Bairdiidae are well known for their conservative morphology and long upper Palaeozoic to Holocene stratigraphic range. Maddocks (1969) revised living bairdiids with emphasis placed on internal shell features and soft parts to identify genera. Workers on post-Palaeozoic bairdiids have had varying success in recognising these genera. We concur with Bate (1972) that there still remain smooth forms, which have a broadly convex dorsal outline and a tapered posterior with slightly upturned posterior end, such as in the present material, which cannot be satisfactorily placed in genera recognised by Maddocks. For the following species (*Bairdia asgarda* n. sp.) only carapace specimens have been found, which, although transparent, have not revealed internal details. Consequently, a clear intra-bairdiid assignment is not possible. We prefer, therefore, to consider this species *Bair*-

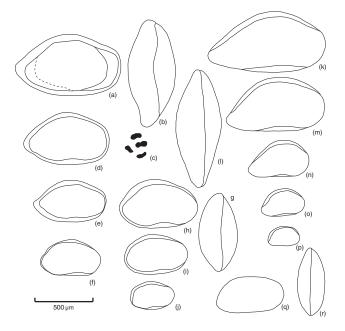


Figure 1. Scale bar is 100 µm. All specimens are from the ditch cutting sample at 2794 m, well 35/12-5S. Letters (a-j): outline drawings of *Pontocyprella valhalla* n. sp. showing sexual dimorphs and ontogenetic development of instars A-4 to adult. (a-c) Holotype OS Cat no. 19867, male carapace; (a) right view; (b) dorsal view; (c) adductor muscle scars right external view, magnification \times 100; (d) A-1 male carapace, OS Cat no. 19873, right view; (e) A-2 male carapace, OS Cat no. 19874, right view; (f) A-3 male carapace, OS Cat no. 19875, right view; (g-h) A-1 female carapace, OS Cat no. 19876; (g) dorsal view; (h) right view; (i) A-3 female carapace, OS Cat no. 19877, right view; (j) A-4 female carapace, OS Cat no. 19878, right view. Letters (k-p): outline drawings of Bairdia asgarda n. sp. showing ontogenetic development of instars A-4 to adult. Letters (k-l): holotype OS Cat no. 19859, male carapace; (k) right view; (1) dorsal view; (m) female carapace OS Cat no. 19860, right view; (n) A-1 carapace OS Cat no. 19861, right view; (o) A-2 carapace OS Cat no. 19862, right view; (p) A-3 carapace OS Cat no. 19863, right view. Letters (q, r): outline drawings of *Pontocyprella* sp. probable juvenile, OS Cat no. 19880; (q) carapace, right view; (r) dorsal view.

dia sensu lato until such a time when further details are available.

Bairdia asgarda n. sp. (Pl. 1, figs. 1–2; Figs. 1k–p, 2a–c)

Derivation of name: From the Åsgard Formation where this species commonly occurs.

Diagnosis: A species of *Bairdia* within the Early Cretaceous of the North Sea oilfields, characterised by a pyriform to subtriangular carapace, arched dorsally, with acuminate anterior and posterior margins; the caudal extremity is ventrally situated.

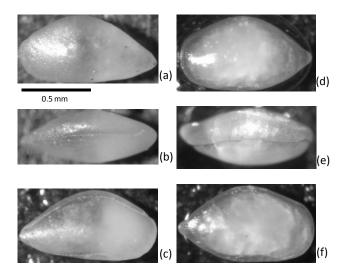


Figure 2. Scale bar is 100 μm. Light photography of holotypes. Both specimens are from ditch cutting sample 2794 m, well 35/12-5S. (**a–c**) Holotype: male carapace, *Bairdia asgarda* n. sp., OS Cat no. 19859. (**a**) Left view, (**b**) dorsal view, (**c**) right view. (**d–f**) Holotype: male carapace, *Pontocyprella valhalla* n. sp., OS Cat no. 19867, (**d**) left view, (**e**) dorsal view, (**f**) right view.

Holotype: One complete male carapace, OS Cat no. 19859. The holotype is illustrated in Figs. 1k and 2a to c.

Paratypes: OS Cat nos. 19860-19866.

Material: There are 200 specimens from ditch cutting samples from 2779 to 2842 m, well 35/12-5S.

Type locality and horizon: Ditch cutting sample at 2794 m in Well 35/12-5S, northern North Sea. Late Hauterivian.

Description: Carapace is large, moderately well calcified, pyriform to subtriangular in lateral view, lenticular in dorsal view. Left valve larger than the right, strongly overlapping dorsally and mid-ventrally. Maximum length below mid-height at ventral caudal apex. Maximum height and maximum width at mid-length. Dorsal margin in left valve arched to broadly convex, in right valve truncate through median third of length; anterior and posterior slopes slightly concave, the latter long and relatively steep. Ventral margin in left valve slightly convex, in right valve convex with concavity through median third of carapace length. Anterior margin weakly convex with distinct dorsal shoulder. Posterior margin with a distinct bairdid ventral projection ventrally and slightly upturned. Surface smooth. Weakly sexually dimorphic: males more elongate and less inflated than females. Internal features not visible.

Dimensions:

			L	Н
Holotype	OS Cat no. 19859	Male AC	1.00 mm	0.49 mm
Paratype	OS Cat no. 19860	Female AC	$0.83\mathrm{mm}$	$0.47\mathrm{mm}$
Paratype	OS Cat no. 19861	Juvenile A-1C	$0.50\mathrm{mm}$	0.31 mm
Paratype	OS Cat no. 19862	Juvenile A-2C	$0.37\mathrm{mm}$	$0.23\mathrm{mm}$
Paratype	OS Cat no. 19863	Juvenile A-3C	$0.27\mathrm{mm}$	$0.16\mathrm{mm}$
Paratype	OS Cat no. 19864	Female AC	$0.88\mathrm{mm}$	$0.50\mathrm{mm}$
Paratype	OS Cat no. 19865	Female AC	$0.90\mathrm{mm}$	0.51 mm
Paratype	OS Cat no. 19866	Female AC	0.89 mm	0.50 mm

Occurrence: Late Barremian – latest Ryazanian.

Distribution: Central and northern North Sea (UK and Norwegian Sectors), Haltenbanken region off Norway, and Danish North Sea.

Remarks: This species co-dominates with *Pontocyprella valhalla* n. sp. in the ostracod assemblages that form a distinct faunal assemblage in the early Barremian–Hauterivian of the northern and central North Sea basins and Atlantic margin off Norway. However, unlike *P. valhalla* we have recorded *B. asgarda* at higher levels, in the late Barremian, although its precise last appearance datum is uncertain. Also, it ranges into older Valanginian and the latest Ryazanian strata where it is less abundant.

Early instars (Fig. 10, p) can be confused with those of *P. valhalla* n. sp. and other *Pontocyprella* spp. that are also frequently seen in the ostracod assemblage. However, the distinctly bairdiid shape – lenticular outline in dorsal aspect and overlap restricted to dorsal and mid-ventral regions – readily serve to distinguish juveniles as well as adults of *B. asgarda*.

Bairdia asgarda n. sp. is similar to Paracypris parallela Neale, 1962 from the Valanginian of the Speeton Clay, Yorkshire. Left and right valves are of a similar outline in *P. parallela* with little or no overlap, whereas the left valve of *B. asgarda* has a typical bairdiid outline with a strong dorsal overlap of the more triangular left valve.

Sexual dimorphs and instar stages were not readily separable from simple length: height ratios (Fig. 3). There appears to be a wide range of size variation in adults and juvenile stages. We found no relationship between size and stratigraphic occurrence within the Barremian to Hauterivian age range.

Subfamily **Bythocypridinae** Maddocks, 1969

Genus Pontocyprella Ljubimova, 1955

Type species: *Bairdia harrisiana* Jones, 1849. Some workers place *Pontocyprella* within Pontocypridinae. We consider *Pontocyprella* to belong to the subfamily Bythocypridinae Maddocks, 1969 on the basis of its carapace outline and its four adductor muscle scars (Fig. 1c) in a pattern similar to that of *Bythocypris*.

Pontocyprella valhalla n. sp. (Pl. 1, figs. 3–5; Figs. 1a–j, 2d–f)

2000 Bairdia sp. 2 Ainsworth et al., p. 362

Derivation of name: From Valhall Formation, within which the type level occurs.

Diagnosis: A species of *Pontocyprella* characterised by an ovate and heavily calcified carapace, with a pronounced posterior projection at mid-height and anterior marginal thickening.

Holotype: One complete male carapace, OS Cat no. 19867. The holotype is illustrated in Figs. 1a and 2d to f.

Paratypes: OS Cat nos. 10-21.

Material: There are 40 specimens from ditch cutting samples at 2791 to 2800 m, well 35/12-5S.

Type locality and horizon: Ditch cutting sample at 2794 m in Well 35/12-5S, northern North Sea. Late Hauterivian.

Description: Carapace large, heavily calcified, ovate in lateral and dorsal views. Left valve larger than the right, along all margins though less so anteriorly. Maximum height and maximum width at mid-length. Dorsal margin strongly convex. Ventral margin slightly convex, with small concavity just ahead of mid-length of carapace. Anterior margin weakly convex with slight marginal inflation that interrupts the ovate carapace outline in dorsal view. Posterior margin: males with a distinct projection of both valves, located at mid-height and, in dorsal view, slightly laterally directed; females with weak projected posterior or evenly convex. Carapace surface smooth. Sexually dimorphic: males more elongate than females. Inner lamella wide, avestibulate. Subcentral adductor muscle scars comprised of a loose circular aggregate of four subovate scars: three horizontally elongate ahead of the fourth scar, which is vertically elongate.

Dimensions:

			L	Н
Holotype	OS Cat no. 19867	Male AC	0.95 mm	0.52 mm
Paratype	OS Cat no. 19868	Male AC	1.02 mm	$0.58\mathrm{mm}$
Paratype	OS Cat no. 19869	Male AC	$0.97\mathrm{mm}$	$0.55\mathrm{mm}$
Paratype	OS Cat no. 19870	Male AC	$0.80\mathrm{mm}$	0.41 mm
Paratype	OS Cat no. 19871	Male AC	0.81 mm	$0.46\mathrm{mm}$
Paratype	OS Cat no. 19872	Male AC	$0.82\mathrm{mm}$	$0.44\mathrm{mm}$
Paratype	OS Cat no. 19873	Juvenile A-1C	$0.72\mathrm{mm}$	$0.45\mathrm{mm}$
Paratype	OS Cat no. 19874	Juvenile A-2C	$0.66\mathrm{mm}$	$0.38\mathrm{mm}$
Paratype	OS Cat no. 19875	Juvenile A-3C	$0.52\mathrm{mm}$	0.31 mm
Paratype	OS Cat no. 19876	Female A-1C	$0.66\mathrm{mm}$	$0.41\mathrm{mm}$
Paratype	OS Cat no. 19877	Female A-3C	$0.53\mathrm{mm}$	$0.34\mathrm{mm}$
Paratype	OS Cat no. 19878	Female A-4C	$0.36\mathrm{mm}$	0.23 mm
Paratype	OS Cat no. 19879	Female A-1C	0.75 mm	0.48 mm

Occurrence: The species occurs most abundantly in the early Barremian and late Hauterivian. Its last appearance is immediately below the Munk Marl Bed seen widely correlative across the North Sea region (eg. King et al., 1989). The first appearance datum is less well constrained as it is based on ditch cutting records, which are prone to artificially lower fossil species ranges due to caving contamination. We consider reliable records that first appear within the early Hauterivian.

Distribution: In the "deep-water biofacies" (King et al., 1989), Atlantic margin off Norway, northern and central North Sea (UK and Norwegian Sectors), a distribution extending from the Haltenbanken region to the Danish North Sea (Tuxen Formation, Valdemar Field).

Remarks: The posterior extension and anterior marginal thickening make this a very distinct species and serve to readily separate it from *Bairdia asgarda* n. sp. and the type species of Pontocyprella, P. harrisiana (Jones, 1849). The four muscle scars were observed in two specimens including the holotype (Fig. 1c). The development of the posterior projection is variable. Forms with only a very weak posterior projection to almost completely rounded posterior are considered female dimorphs, and this condition is traceable through instars at least to A-4 (Fig. 1k to p). Instar stages were not readily separable using simple length: height measurements from the entire specimen collection (Fig. 4). Similar to Bairdia asgarda, there appears to be a wide range of juvenile stage and adult size variation. We found no relationship between size and stratigraphic level within the early Barremian to Hauterivian range. There is a close external morphological similarity of P. valhalla to species of Cophinia from the Late Cretaceous of the Portiguar Basin, northeastern Brazil (e.g. Piovesan, 2014). The similarity is superficial, however, as internal details differ: Cophina has a vertical row of adductor muscle scars, whereas P. valhalla has a round aggregate.

In the Britannia Field, central North Sea, Ainsworth et al. (2000) use the last appearance datum of this species (internal name *Bairdia* sp.2) to define the top of their zone BM11, within the lower Barremian of the lower part of the Valhall Formation.

3 Discussion

In addition to the two species described here, the early Barremian–Hauterivian ostracod assemblage also contains forms very similar to *Pontocyprella harrisiana* (Jones, 1849) and *Pontocyprella rara* Kaye, 1965, a more posteriorly pointed form. At present insufficient specimens in the material studied here preclude full comparisons, but the largest specimen we found is an instar whose outline has a steep posterior slope (Fig. 1q, r) similar to that of *P. harrisiana*.

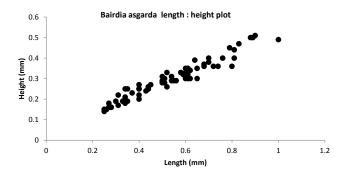


Figure 3. Length: height plot of specimens of *Bairdia asgarda* n. sp. Adults were recognised based on size alone (those longer than 0.8 mm) as no internal details were observable. Juveniles collected in the census include immature stages back to A-4. The size distinction between them is blurred probably due to the multiple samples used.

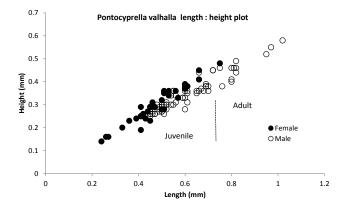


Figure 4. Length: height plot of specimens of *Pontocyprella valhalla* n. sp. Adults were recognised by their fully developed inner lamella. Juveniles collected in the census include immature stages back to A-3. The size distinction between them is blurred probably due to the multiple samples used.

Onshore, *P. harrisiana* and *P. rara* have ranges of Aptian and Albian, respectively (Slipper, 2009). Offshore, in borehole 81/40 in the western part of the central North Sea, Lott et al. (1985) show an occurrence of *P. rara* that extends down into the lowest levels of their study in the Barremian. We conclude that offshore ranges are probably older than onshore though further morphological comparisons are needed to confirm this.

Non-bairdiid species do occur in the central and northern North Sea early Barremian—Hauterivian ostracod assemblage but are not common. Worth noting is the ostracod index species *Protocythere triplicata* (Roemer, 1841) albeit it is very rare and is an occurrence consistent with the late Barremian—Hauterivian range seen onshore for this species (Neale, 1978; Slipper, 2009). Ayress and Dorn (2012) documented from the early Barremian—Hauterivian ostracod assemblage, which includes the bairdiid species described here,

in wells 34/10-53A and 35/9-F-1H from the North Viking Graben, the earliest record of *Aratrocypris* Whatley et al. 1985, a present-day widespread deep-sea genus.

Both the foraminifera and ostracod fauna of the lower Barremian–Hauterivian represent a very distinctive biofacies. Foraminifera commonly include *Lenticulina* spp. and agglutinated foraminifera including *Falsogaudryinella praemoesiana* Kaminski et al., 1995, which is indicative of an early Barremian–Hauterivian age (Kaminski et al., 1995). The biofacies has been interpreted as inhabiting "outer sublittoral–upper bathyal" palaeodepths (King et al., 1989) and a well oxygenated neritic environment (Gradstein et al., 1999).

Gradstein et al. (1999) present a zonation scheme using well material from several wells offshore Norway. Data from only one of the wells, 35/3-4, extends into the Barremian -Hauterivian interval relevant here and is close to the 35/12-5S well of the present study. The foraminiferal assemblage listed by them (Gradstein et al., 1999, Appendix A) from their "Hauterivian - Barremian time slice" is abundant and diverse with equal numbers of agglutinated and calcareous benthonic foraminifera. There are 22 benthonic species categorised as "common" constituents. Planktonic foraminifera are recorded as common and broadly grouped as Blefuscuiana. These are small and in the study area are usually found only in the late Barremian. The ostracods are mentioned as a broad grouping "Ostracoda (mostly smooth)" and are also given common status. In our present material, well 35/12-5S, Ostracoda comprise around 15 % of the total Barremian - Hauterivian microfossils in any one sample. While the ostracods are subordinate to foraminifera, they are a distinct constituent of the biofacies being consistently common throughout the interval. No other Cretaceous interval of the North Sea oil fields area comprises such a high incidence of ostracods. Clearly Gradstein et al. (1999) recognises this and has indicated "ostracod last common occurrence (LCO)" on the Lower Cretaceous zonation (Gradstein et al., 1999, fig. 6).

The principal foraminiferal markers given by Gradstein et al. (1999) are Gavelinella barremiana (last occurrence (LO) at late Barremian boundary), Falsogaudryinella xenogena (LO mid-Barremian), Falsogaudryinella praemoesiana (LCO at late Hauterivian boundary), and Protomarssonella kummi (LO early Hauterivian). In the northern North Sea we observe that the "smooth" ostracods initially appear within the late Barremian (typically *Bairdia as*garda n. sp. and Pontocyprella species) coincident with F. xenogena. Pontocyprella valhalla n. sp. has its LO within the early Barremian, often coincident with the LO of F. praemoesiana, and its acme is also associated with the acme of *F. praemoesiana* at the Barremian–Hauterivian boundary. While the ostracod events serve as secondary markers, they do also provide confidence in recognising the assemblage biofacies as a whole.

We have observed the distinctive early Barremian-Hauterivian ostracod assemblage, of which P. valhalla and B. asgarda are common components, to be distributed widely throughout the central and northern North Sea region and Atlantic margin off Norway. Lithostratigraphically, the fauna is typical of the lower part (lower Barremian-Hauterivian) of the Valhall Formation (UK sector) and coeval Norwegian sector strata including the Asgard Formation and further north to the Haltenbanken, Lange, and Lyr formations. It has been observed in wells as far north as the Halten Terrace area off Norway. Towards the south it appears to have been confined somewhat by the mid-central North Sea high, being absent from wells in the Sole Pit Graben. However, it does occur abundantly in the Tail End Graben (Valdemar Field), which is the most southerly point at which we have observed the ostracod assemblage. It has not been documented in the microfauna reported from Heligoland (Bartenstein and Oertli, 1975).

4 Conclusions

An abundant early Barremian–Hauterivian ostracod assemblage is widely distributed in deep marine sediments (Valhall and Åsgard formations) from Haltenbanken off Norway, in the northern and central North Sea, to the Danish Basin. Despite this wide distribution there are no documented studies of the assemblage in the published literature. The assemblage is largely dominated by smooth-shelled species that offer, relative to ornate species at least, few features for taxonomic identification. We have focussed on two species that dominate the assemblage and can be readily identified. These are the bairdiid Ostracoda *Pontocyprella valhalla* n. sp. and *Bairdia asgarda* n. sp. *Pontocyprella valhalla* last occurs in the early Barremian immediately below the Munk Marl, and because of its large size and distinct shape it is a useful stratigraphic marker species there.

Data availability. Fossil occurrence data from well 35/12-5S are proprietary and not yet available in the public domain. Wintershall Norge AS have allowed the authors to publish information regarding the ostracod material described herein and the distribution data relating to this are available from the authors upon request.

Competing interests. The authors declare that they have no conflict of interest.

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